



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

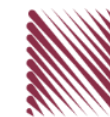
3rd August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, August 3, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,145.07	-43.75	-0.61%	-2.02%	7,941.13	6,734.52	42.15	1.86	22.52	3.92
Premier Index	7,933.39	-46.40	-0.58%	-2.25%	8,908.93	7,399.12	32.88	2.15	19.69	4.34
Main Index	5,564.65	-40.22	-0.72%	-0.57%	5,915.98	5,190.37	9.27	0.84	32.54	2.43
NIC 50 Index	9,065.95	-76.85	-0.84%	-0.20%	9,880.19	8,510.92	32.18	2.15	19.69	4.34

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	44.58	200.51
Premier Index	34.61	92.13
Main Index	9.96	108.37
NIC 50 Index	43.25	149.79

Market Breadth	UP	Down	No Chg
All Share Index	33	75	42
Premier Index	6	19	0
Main Index	27	56	42
NIC 50 Index	9	34	7

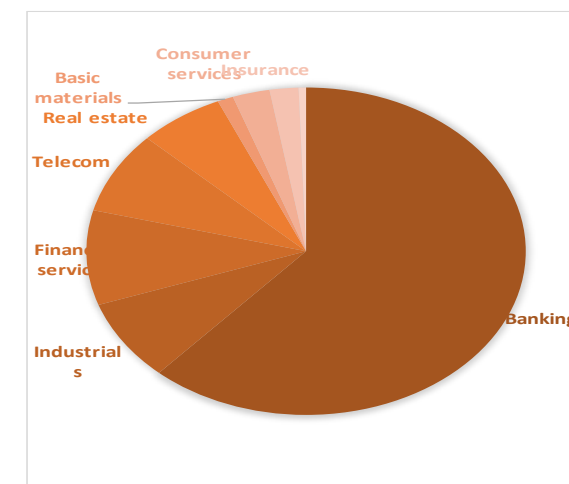
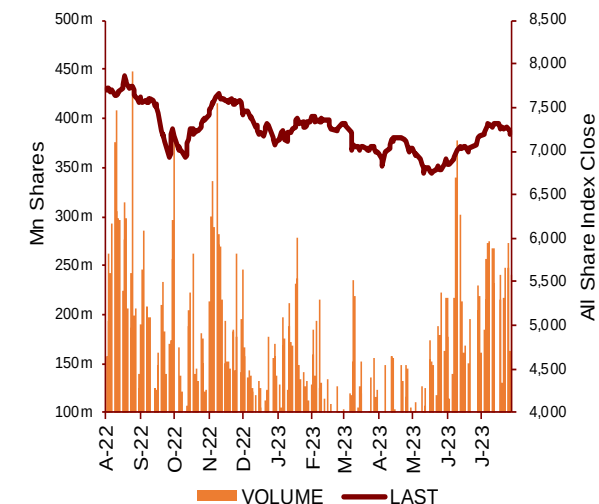
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.046	1,386	18.07%
Ras Al Khaimah for White Cemen	0.090	0	9.93%
Kuwait Reinsurance	0.369	554	9.50%
Aqar Real Estate Investments	0.062	85,899.639	8.58%
Automated Systems	0.082	37	6.10%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Future Kid Entertainment ar	0.099	57,315	-8.33%
Senergy Holding	0.037	934	-4.87%
Kuwait Real Estate Holding	0.031	31	-4.86%
Gulf Franchising Holding	0.059	1	-4.84%
Commercial Bank of Kuwai	0.552	416	-4.83%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.770	10.19	-1.03%
National Bank of Kuwait	0.952	3.96	-0.31%
National Consumer Holding	0.124	3.04	-3.13%
Boubyan Bank	0.625	2.14	0.97%
ALI ALGanim	1.170	2.07	-0.43%

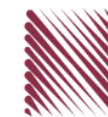
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Jiyad Holding	0.028	33.87	2.96%
National Consumer Holding	0.124	24.03	-3.13%
Kuwait Finance House	0.770	13.22	-1.03%
Kuwait Real Estate	0.149	11.20	2.76%
Warba Bank	0.207	7.21	-1.43%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,736.53	-14.770	-0.84%	-2.4%	1,930.0	1,643.8	25.616	1.20	20.67	2.78
Industrials	985.93	-3.660	-0.37%	-8.3%	1,260.1	940.3	3.327	0.90	24.65	2.91
Financial services	1,273.46	-4.340	-0.34%	1.6%	1,452.4	1,155.2	3.883	1.06	52.06	2.43
Telecom	1,104.48	-4.370	-0.39%	-6.1%	1,297.5	1,060.1	3.364	1.21	11.58	3.65
Real estate	1,239.50	-3.770	-0.30%	2.9%	1,305.5	1,071.7	2.616	0.70	30.21	1.72
Basic materials	866.25	-12.440	-1.42%	1.6%	1,027.4	800.8	0.487	1.19	7.39	12.33
Consumer services	614.15	-2.050	-0.33%	28.4%	629.9	437.7	1.137	2.81	14.40	2.59
Insurance	2,209.30	44.660	2.06%	39.6%	2,214.8	1,481.4	0.881	0.98	38.71	4.41
Health care	454.28	0.000	0.00%	-1.6%	482.0	397.7	0.225	-1.44	9.94	1.40
Energy	997.13	-2.360	-0.24%	-12.2%	1,242.7	925.9	0.203	0.76	9.65	2.18
Utilities	510.53	-15.790	-3.00%	6.4%	547.4	447.4	0.213	1.95	15.89	8.50
Consumer goods	1,721.07	3.890	0.23%	15.5%	1,742.0	1,351.5	0.185	1.14	NM	1.14
Technology	595.09	34.190	6.10%	-19.4%	800.3	531.1	0.008	0.74	NM	-
	7,145.07	-43.75	-0.61%	-2.0%	7,941.1	6,734.5	42.15	1.86	22.52	3.92



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



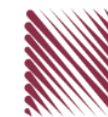
Premier Market

Thursday, August 3, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.952	-0.003	-0.31%	1.83	14.39	3.54	7,549	-1%	-7%	3.96	4.16	13.1%	1.6%	1.089	0.913	22.96%
Kuwait Finance House	0.770	-0.008	-1.03%	1.97	20.05	2.16	11,288	-2%	3%	10.19	13.22	13.5%	2.2%	0.881	0.685	34.33%
Mobile Telecommunications	0.518	-0.001	-0.19%	1.75	11.04	6.74	2,241	-1%	-8%	1.62	3.12	16.8%	5.3%	0.629	0.502	6.82%
Boubyan Bank	0.625	0.006	0.97%	2.56	41.36	0.91	2,477	1%	-17%	2.14	3.46	6.3%	0.8%	0.858	0.579	7.53%
Agility Public Warehousing	0.628	-0.004	-0.63%	0.88	22.64	0.00	1,603	0%	-13%	1.49	2.37	3.9%	2.8%	0.899	0.560	4.87%
Mabane Co.	0.865	-0.005	-0.57%	1.98	18.24	1.52	1,138	-1%	8%	0.20	0.23	11.3%	5.5%	0.888	0.680	3.46%
Gulf Bank	0.257	-0.004	-1.53%	1.19	12.81	3.65	864	-3%	-14%	0.88	3.41	9.6%	1.0%	0.347	0.252	2.63%
Burgan Bank	0.199	-0.004	-1.97%	0.77	20.18	3.75	686	-4%	-5%	0.33	1.67	3.8%	0.7%	0.240	0.184	2.09%
Human Soft Holding	3.322	0.016	0.48%	2.93	9.10	11.52	424	-8%	-1%	0.83	0.25	38.4%	25.9%	3.845	3.048	1.29%
Warba Bank	0.207	-0.003	-1.43%	1.12	29.24	1.39	426	-2%	-9%	1.49	7.21	3.9%	0.4%	0.250	0.203	1.30%
Boubyan Petrochemical	0.719	-0.014	-1.91%	1.38	10.74	8.19	383	-3%	-10%	0.63	0.88	12.6%	6.9%	0.944	0.716	1.16%
Kuwait Projects Company Holding	0.125	-0.001	-0.79%	0.75	22.24	0.00	569	-4%	12%	0.54	4.36	3.3%	0.2%	0.164	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.006	-3.00%	1.95	15.89	8.50	213	-4%	3%	0.25	1.28	13.6%	2.8%	0.208	0.170	0.65%
National Industries Group Holding	0.234	0.001	0.43%	1.08	NM	2.04	529	1%	13%	0.72	3.11	-1.9%	0.2%	0.280	0.181	1.61%
Boursa Kuwait Securities Co	1.925	0.017	0.89%	7.33	22.64	4.45	386	1%	-6%	0.48	0.25	32.3%	19.1%	2.495	1.760	1.18%
Kuwait International Bank	0.165	-0.001	-0.60%	0.55	20.32	2.20	253	-1%	-8%	0.64	3.88	2.7%	0.4%	0.204	0.160	0.77%
Jazeera Airways	1.999	0.019	0.96%	16.06	23.70	4.04	440	0%	5%	0.68	0.34	68.4%	7.3%	2.200	1.518	1.34%
Alafco Aviation Lease and Finance	0.179	-0.004	-2.19%	0.77	NM	0.00	170	-4%	-12%	0.15	0.80	-22.1%	-4.5%	0.220	0.162	0.52%
Mezzan Holding	0.525	-0.002	-0.38%	1.53	NM	2.28	163	-2%	34%	0.33	0.63	-0.6%	-0.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.228	-0.002	-0.16%	1.14	13.32	4.88	256	0%	1%	0.03	0.03	7.9%	NM	1.540	0.967	0.78%
National Investments	0.239	-0.004	-1.65%	0.99	NM	11.52	190	-1%	1%	0.17	0.73	-2.5%	-2.3%	0.318	0.183	0.58%
Alimtiyaz Investment Group	0.069	-0.001	-1.15%	0.43	NM	12.95	73	-3%	-8%	0.09	1.28	-3.2%	-1.4%	0.095	0.053	0.22%
Kuwait Real Estate	0.149	0.004	2.76%	1.06	14.19	2.01	139	6%	42%	1.64	11.20	7.7%	2.8%	0.151	0.094	0.42%
Integrated Holding	0.395	-0.006	-1.50%	1.57	36.88	3.74	100	-2%	7%	0.27	0.69	4.3%	2.8%	0.454	0.321	0.30%
ALI ALGanim	1.170	-0.005	-0.43%	8.84	14.80	5.87	321	-1%	45%	2.07	1.76	34.4%	13.1%	1.199	0.750	0.98%
Kuwait Investment	0.135	-0.002	-1.46%	4.93	NM	3.65	71	-4%	-11%	0.20	1.47	-3.3%	-0.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.142	-0.001	-0.70%	5.34	13.63	2.74	116	0%	26%	0.98	6.96	7.0%	5.0%	0.154	0.099	0.35%
Aayan Leasing and Investment	0.160	-0.001	-0.62%	5.50	11.02	4.66	106	1%	20%	0.99	6.22	10.9%	7.3%	0.166	0.104	0.32%
Commercial Real Estate	0.106	-0.001	-0.93%	4.95	17.24	2.72	192	-2%	10%	0.08	0.74	3.8%	2.2%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.694	-0.004	-0.57%	6.05	24.18	2.87	125	-1%	13%	0.01	0.02	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.083	-0.001	-1.55%	5.26	9.67	5.81	253	-3%	9%	0.53	6.42	9.4%	1.1%	0.099	0.069	0.77%
Total		-46.40	-0.58%	2.15	19.69	4.34	32,882	-1.6%	-2.2%	31.82	68.55					100%

DAILY MARKET COVERAGE REPORT

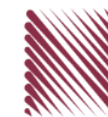
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.952	-0.003	-0.31%	1.83	14.4	3.54	7,549	-1.0%	-7.3%	13.1%	1.6%
Kuwait Finance House	0.770	-0.008	-1.03%	1.97	20.1	2.16	11,288	-2.4%	2.9%	13.5%	2.2%
Mobile Telecommunications	0.518	-0.001	-0.19%	1.75	11.0	6.74	2,241	-0.6%	-8.0%	16.8%	5.3%
Boubyan Bank	0.625	0.006	0.97%	2.56	41.4	0.91	2,477	0.6%	-17.0%	6.3%	0.8%
Agility Public Warehousing	0.628	-0.004	-0.63%	0.88	22.6	0.00	1,603	-0.3%	-12.8%	3.9%	2.8%
Mabane Co.	0.865	-0.005	-0.57%	1.98	18.2	1.52	1,138	-0.7%	8.1%	11.3%	5.5%
Gulf Bank	0.257	-0.004	-1.53%	1.19	12.8	3.65	864	-2.7%	-14.1%	9.6%	1.0%
Burgan Bank	0.199	-0.004	-1.97%	0.77	20.2	3.75	686	-4.3%	-4.6%	3.8%	0.7%
Human Soft Holding	3.322	0.016	0.48%	2.93	9.1	11.52	424	-7.7%	-0.9%	38.4%	25.9%
Warba Bank	0.207	-0.003	-1.43%	1.12	29.2	1.39	426	-2.4%	-9.3%	3.9%	0.4%
Boubyan Petrochemical	0.719	-0.014	-1.91%	1.38	10.7	8.19	383	-2.6%	-10.1%	12.6%	6.9%
Kuwait Projects Company Holding	0.125	-0.001	-0.79%	0.75	22.2	0.00	569	-3.8%	11.6%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.006	-3.00%	1.95	15.9	8.50	213	-4.0%	3.2%	13.6%	2.8%
National Industries Group Holding	0.234	0.001	0.43%	1.08	NM	2.04	529	0.9%	13.2%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.925	0.017	0.89%	7.33	22.6	4.45	386	1.0%	-6.2%	32.3%	19.1%
Kuwait International Bank	0.165	-0.001	-0.60%	0.55	20.3	2.20	253	-1.2%	-7.9%	2.7%	0.4%
Jazeera Airways	1.999	0.019	0.96%	16.06	23.7	4.04	440	0.0%	5.2%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.179	-0.004	-2.19%	0.77	NM	0.00	170	-3.8%	-11.8%	-22.1%	-4.5%
Mezzan Holding	0.525	-0.002	-0.38%	1.53	NM	2.28	163	-1.9%	33.6%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.228	-0.002	-0.16%	1.14	13.3	4.88	256	-0.2%	1.1%	7.9%	6.1%
National Investments	0.239	-0.004	-1.65%	0.99	NM	11.52	190	-1.2%	0.8%	-2.5%	-2.3%
Alimtiiaz Investment Group	0.069	-0.001	-1.15%	0.43	NM	12.95	73	-3.2%	-8.3%	-3.2%	-1.4%
Kuwait Real Estate	0.149	0.004	2.76%	1.06	14.2	2.01	139	5.7%	42.1%	7.7%	2.8%
Integrated Holding	0.395	-0.006	-1.50%	1.57	36.9	3.74	100	-1.7%	6.8%	4.3%	2.8%
ALI ALGanim	1.170	-0.005	-0.43%	4.54	14.8	5.87	321	-0.7%	45.3%	34.4%	13.1%
Kuwait Investment	0.135	-0.002	-1.46%	0.63	NM	3.65	71	-3.6%	-11.2%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.142	-0.001	-0.70%	1.04	13.6	2.74	116	0.0%	25.9%	7.0%	5.0%
Aayan Leasing and Investment	0.160	-0.001	-0.62%	1.20	11.0	4.66	106	0.6%	20.3%	10.9%	7.3%
Commercial Real Estate	0.106	-0.001	-0.93%	0.65	17.2	2.72	192	-1.9%	10.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.694	-0.004	-0.57%	1.75	24.2	2.87	125	-0.6%	13.2%	7.3%	3.0%
GFH Financial Group	0.083	-0.001	-1.55%	0.96	9.7	5.81	253	-3.2%	8.6%	9.4%	1.1%
Total		-46.40	-0.58%	2.15	19.69	4.34	32,561	-1.6%	-2.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,933	-46.40	-0.58%	7,810	7,997	34	32,561	-1.6%	-2.2%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.149	0.004	2.76%	0.119	0.109	81	139	5.7%	42.1%	0.151	0.094
Boubyan Bank	0.625	0.006	0.97%	0.627	0.696	21	2,477	0.6%	-17.0%	0.858	0.579
Jazeera Airways	1.999	0.019	0.96%	1.936	1.800	33	440	0.0%	5.2%	2.200	1.518
Boursa Kuwait Securities Co	1.925	0.017	0.89%	1.847	2.000	52	386	1.0%	-6.2%	2.495	1.760
Human Soft Holding	3.322	0.016	0.48%	3.564	3.414	21	424	-7.7%	-0.9%	3.845	3.048

Middel Performrs (Today`s Price Change)

National Industries Group Holding	0.234	0.001	0.43%	0.208	0.206	73	529	0.9%	13.2%	0.280	0.181
Gulf Cable and Electrical Industries Group	1.228	-0.002	-0.16%	1.171	1.192	69	256	-0.2%	1.1%	1.540	0.967
National Bank of Kuwait	0.952	-0.003	-0.31%	0.947	1.005	19	7,549	-1.0%	-7.3%	1.089	0.913
Mezzan Holding	0.525	-0.002	-0.38%	0.493	0.412	35	163	-1.9%	33.6%	0.540	0.345
ALI ALGanim	1.170	-0.005	-0.43%	1.030	0.892	59	321	-0.7%	45.3%	1.199	0.750
Mabanee Co.	0.865	-0.005	-0.57%	0.819	0.787	46	1,138	-0.7%	8.1%	0.888	0.680
Agility Public Warehousing	0.628	-0.004	-0.63%	0.628	0.653	29	1,603	-0.3%	-12.8%	0.899	0.560
Kuwait Projects Company Holding	0.125	-0.001	-0.79%	0.100	0.100	32	569	-3.8%	11.6%	1.210	0.996
Kuwait Finance House	0.770	-0.008	-1.03%	0.748	0.752	41	11,288	-2.4%	2.9%	0.881	0.685
Warba Bank	0.207	-0.003	-1.43%	0.213	0.225	20	426	-2.4%	-9.3%	0.250	0.203
Integrated Holding	0.395	-0.006	-1.50%	0.409	0.374	9	100	-1.7%	6.8%	0.454	0.321
Gulf Bank	0.257	-0.004	-1.53%	0.264	0.290	19	864	-2.7%	-14.1%	0.347	0.252

Bottom 5 Performrs (Today`s Price Change)

National Investments	0.239	-0.004	-1.65%	0.214	0.237	65	190	-1.2%	0.8%	0.318	0.183
Boubyan Petrochemical	0.719	-0.014	-1.91%	0.768	0.786	37	383	-2.6%	-10.1%	0.944	0.716
Burgan Bank	0.199	-0.004	-1.97%	0.201	0.209	22	686	-4.3%	-4.6%	0.240	0.184
Alafco Aviation Lease and Finance	0.179	-0.004	-2.19%	0.194	0.192	22	170	-3.8%	-11.8%	0.220	0.162
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.006	-3.00%	0.193	0.187	29	213	-4.0%	3.2%	0.208	0.170

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.952	-0.003	-0.31%	1.83	14.39	3.54	7,549	-1.0%	-7.3%	3.96	4.16	13.1%	1.6%	1.089	0.913	17.91%
Kuwait Finance House	0.770	-0.008	-1.03%	1.97	20.05	2.16	11,288	-2.4%	2.9%	10.19	13.22	13.5%	2.2%	0.881	0.685	26.78%
Boubyan Bank	0.625	0.006	0.97%	2.56	41.36	0.91	2,477	0.6%	-17.0%	2.14	3.46	6.3%	0.8%	0.858	0.579	5.88%
Commercial Bank of Kuwait	0.552	-0.028	-4.83%	1.53	14.04	4.31	1,044	-4.8%	10.4%	0.00	0.00	9.8%	1.8%	0.590	0.447	2.48%
Gulf Bank	0.257	-0.004	-1.53%	1.19	12.81	3.65	864	-2.7%	-14.1%	0.88	3.41	9.6%	1.0%	0.347	0.252	2.05%
Burgan Bank	0.199	-0.004	-1.97%	0.77	20.18	3.75	686	-4.3%	-4.6%	0.33	1.67	3.8%	0.7%	0.240	0.184	1.63%
Ahli United Bank	0.260	-0.007	-2.62%	0.88	19.86	3.00	586	-3.0%	-8.5%	0.03	0.12	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.207	-0.003	-1.43%	1.12	29.24	1.39	426	-2.4%	-9.3%	1.49	7.21	3.9%	0.4%	0.250	0.203	1.01%
Al Ahli Bank of Kuwait	0.238	0.001	0.42%	0.75	14.42	3.21	442	-1.2%	-22.9%	0.62	2.61	5.2%	0.6%	0.341	0.229	1.05%
Kuwait International Bank	0.165	-0.001	-0.60%	0.55	20.32	2.20	253	-1.2%	-7.9%	0.64	3.88	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,616			20.27	39.73					60.77%

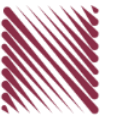
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.719	-0.014	-1.91%	1.38	10.74	8.19	383	-2.57%	-10.13%	0.63	0.88	12.6%	6.9%	0.944	0.716	0.91%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.19%
Kuwait Foundry	0.393	0.007	1.81%	1.06	3.30	27.82	26	4.80%	48.81%	0.01	0.03	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							487			0.65	0.91					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.525	-0.002	-0.38%	1.53	NM	2.28	163	-1.9%	33.6%	0.33	0.63	-0.6%	-0.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.108	0.000	0.00%	0.75	NM	0.00	23	3.8%	-1.8%	0.00	0.00	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.33	0.63					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.999	0.019	0.96%	16.06	23.70	4.04	440	0.0%	5.2%	0.68	0.34	68.4%	7.3%	2.200	1.518	1.04%
Kuwait National Cinema	1.189	0.000	0.00%	1.45	14.02	5.05	110	-0.1%	25.2%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.000	0.00%	0.88	14.22	3.45	59	-0.7%	0.0%	0.01	0.06	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.145	0.000	0.00%	0.83	15.30	3.45	59	-0.7%	-2.7%	0.00	0.01	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.132	0.004	3.13%	0.60	22.04	0.00	38	0.0%	21.1%	0.01	0.04	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.028	0.001	2.96%	0.27	2.15	0.00	5	26.9%	19.8%	0.93	33.87	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.168	0.000	0.00%	6.00	9.44	0.00	31	1.8%	70.8%	0.08	0.47	61.8%	1.9%	0.213	0.058	0.07%
Kuwait Resorts	0.075	-0.001	-0.67%	0.50	19.20	3.88	14	1.8%	-5.3%	0.03	0.45	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.099	-0.009	-8.33%	0.80	9.16	5.56	11	2.0%	-10.8%	0.06	0.58	9.2%	4.7%	0.133	0.089	0.03%
Al Eid Food	0.185	-0.002	-1.07%	1.49	13.28	2.43	34	-1.6%	-16.6%	0.09	0.49	11.6%	8.9%	0.241	0.183	0.08%
Kuwait Hotels	0.204	0.000	0.00%	2.27	14.63	0.00	12	4.6%	15.3%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	0.0%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.170	-0.005	-0.43%	4.54	14.80	5.87	321	-0.7%	nm	2.07	1.76	34.4%	13.1%	1.199	0.750	0.76%
Total Consumer Services - 13 Companies							1,137			3.96	38.07					2.70%

DAILY MARKET COVERAGE REPORT

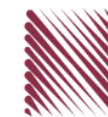
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.288	-0.001	-0.35%	2.99	4.77	11.65	325	-0.7%	-23.4%	0.01	0.02	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.125	-0.001	-0.79%	0.75	22.24	0.00	569	-3.8%	11.6%	0.54	4.36	3.3%	0.2%	0.164	0.099	1.35%
National Industries Group Holding	0.234	0.001	0.43%	1.08	NM	2.04	529	0.9%	13.2%	0.72	3.11	-1.9%	0.2%	0.280	0.181	1.25%
Boursa Kuwait Securities Co	1.925	0.017	0.89%	7.33	22.64	4.45	386	1.0%	-6.2%	0.48	0.25	32.3%	19.1%	2.495	1.760	0.92%
GFH Financial Group	0.083	-0.001	-1.55%	0.96	9.67	5.81	253	-3.2%	8.6%	0.53	6.42	9.4%	1.1%	0.099	0.069	0.60%
National Investments	0.239	-0.004	-1.65%	0.99	NM	11.52	190	-1.2%	0.8%	0.17	0.73	-2.5%	-2.3%	0.318	0.183	0.45%
Tamdeen Investment	0.539	0.000	0.00%	0.56	14.18	2.23	181	-5.4%	-11.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.43%
Alimtiq Investment Group	0.069	-0.001	-1.15%	0.43	NM	12.95	73	-3.2%	-8.3%	0.09	1.28	-3.2%	-1.4%	0.095	0.053	0.17%
Commercial Facilities	0.168	-0.004	-2.33%	0.55	9.52	9.30	85	-4.0%	-6.1%	0.11	0.63	5.8%	3.1%	0.210	0.165	0.20%
Aayan Leasing and Investment	0.160	-0.001	-0.62%	1.20	11.02	4.66	106	0.6%	20.3%	0.99	6.22	10.9%	7.3%	0.166	0.104	0.25%
Kuwait Investment	0.135	-0.002	-1.46%	0.63	NM	3.65	71	-3.6%	-11.2%	0.20	1.47	-3.3%	-0.2%	0.160	0.110	0.17%
Noor Financial Investment	0.181	0.001	0.56%	1.10	3.59	2.78	92	0.0%	2.3%	0.05	0.26	29.8%	20.8%	0.215	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.142	-0.001	-0.70%	1.04	13.63	2.74	116	0.0%	25.9%	0.98	6.96	7.0%	5.0%	0.154	0.099	0.27%
Kuwait Financial Centre	0.106	0.000	0.00%	0.54	NM	4.72	53	-2.8%	1.0%	0.02	0.19	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.410	0.010	2.50%	3.85	229	0.00	167	0.2%	3.8%	0.01	0.03	1.7%	2.3%	0.464	0.256	0.40%
Arabi Group Holdings	0.333	-0.002	-0.60%	4.70	NM	0.00	114	3.1%	39.5%	0.68	2.00	-15.2%	-1.1%	0.349	0.174	0.27%
Kuwait and Middle East Financial Investment	0.082	0.000	0.00%	0.76	NM	0.00	18	-3.3%	-13.2%	0.00	0.01	-6.3%	-2.6%	0.151	0.073	0.04%
Privatization Holding	0.031	-0.001	-1.90%	0.29	NM	0.00	19	-1.0%	-13.9%	0.03	1.08	-15.7%	-10.3%	0.049	0.022	0.04%
Asiya Capital Investments	0.056	0.000	0.72%	0.54	NM	0.00	45	-1.2%	3.1%	0.06	1.06	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.089	0.000	0.00%	0.62	17.85	5.63	32	-1.1%	-7.6%	0.01	0.14	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.069	0.000	-0.44%	0.67	36.11	0.00	27	-0.6%	-5.4%	0.02	0.34	1.9%	1.3%	0.087	0.053	0.07%
Kamco Investment	0.099	0.001	0.51%	0.56	100.71	10.18	34	-2.3%	-4.2%	0.01	0.06	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.054	0.000	-0.73%	1.04	NM	0.00	24	-6.4%	-14.0%	0.02	0.33	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.086	-0.001	-1.61%	0.00	NM	0.00	25	-0.7%	-2.6%	0.01	0.11	-0.2%	0.0%	0.132	0.062	0.06%
Coast Investment and Development	0.079	0.001	0.64%	0.79	32.71	6.41	37	-0.5%	-6.5%	0.03	0.43	2.4%	2.3%	0.107	0.066	0.09%
Al Madar Investment	0.100	0.000	0.00%	0.94	NM	0.00	21	-3.8%	-12.3%	0.10	1.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	0.00%	0.64	NM	0.00	8	1.5%	-31.5%	0.02	0.38	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.056	-0.003	-4.73%	0.54	10.24	5.07	15	-3.9%	-3.9%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	-0.001	-3.11%	0.82	NM	0.00	12	-4.4%	2.9%	0.06	2.14	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.062	0.000	0.00%	0.47	NM	0.00	19	-0.3%	-4.9%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.110	0.000	0.00%	0.65	18.43	4.50	25	0.9%	-14.5%	0.08	0.70	3.5%	2.5%	0.146	0.090	0.06%
Osoul Investment	0.094	0.000	0.00%	0.80	13.24	6.39	12	0.0%	-4.0%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.000	-0.23%	0.50	51.76	0.00	10	4.3%	-27.8%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.000	0.00%	0.59	NM	0.00	12	0.0%	0.2%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.149	-0.001	-0.67%	1.72	59.40	0.00	20	-0.7%	-11.8%	0.16	1.06	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.163	0.000	0.00%	1.13	31.35	0.00	41	0.6%	64.5%	1.11	6.76	3.6%	1.4%	0.170	0.079	0.10%
Credit Rating and Collection	0.022	-0.001	-2.27%	0.71	47.78	0.00	4	-2.3%	-1.4%	0.00	0.02	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.020	0.000	-1.47%	0.66	NM	0.00	6	-0.5%	93.3%	0.03	1.58	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.041	0.000	0.00%	0.35	128.13	0.00	7	8.5%	7.9%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.088	0.000	0.11%	0.76	NM	0.00	9	0.6%	8.3%	0.01	0.11	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.124	-0.004	-3.13%	1.35	281.82	0.00	37	0.0%	11.7%	3.04	24.03	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.193	0.001	0.52%	1.58	28.94	0.00	18	0.5%	20.6%	0.00	0.01	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.111	-0.003	-2.63%	1.38	120.65	0.00	31	-3.5%	3.7%	0.30	2.67	1.1%	-0.1%	0.145	0.086	0.07%
Gulf Franchising Holding	0.059	-0.003	-4.84%	1.10	22.96	0.00	2	2.6%	-34.4%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,881			10.66	77.95					9.21%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

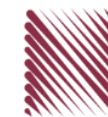


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.35%
Advanced Technology	0.475	0.000	0.00%	0.95	6.62	4.21	71	0.0%	8.0%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.628	-0.004	-0.63%	0.88	22.64	0.00	1,603	-0.3%	-12.8%	1.49	2.37	3.9%	2.8%	0.899	0.560	3.80%
Human Soft Holding	3.322	0.016	0.48%	2.93	9.10	11.52	424	-7.7%	-0.9%	0.83	0.25	38.4%	25.9%	3.845	3.048	1.01%
Alafco Aviation Lease and Finance	0.179	-0.004	-2.19%	0.77	NM	0.00	170	-3.8%	-11.8%	0.15	0.80	-22.1%	-4.5%	0.220	0.162	0.40%
Kuwait Cement	0.173	-0.002	-1.14%	0.66	42.51	2.86	123	-0.6%	-22.4%	0.04	0.25	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.228	-0.002	-0.16%	1.14	13.32	4.88	256	-0.2%	1.1%	0.03	0.03	7.9%	6.1%	1.540	0.967	0.61%
Integrated Holding	0.395	-0.006	-1.50%	1.57	36.88	3.74	100	-1.7%	6.8%	0.27	0.69	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.850	-0.005	-0.58%	1.06	17.88	8.19	85	-0.1%	4.0%	0.01	0.01	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.203	0.006	3.05%	0.74	87.12	0.00	77	2.5%	-0.5%	0.00	0.02	0.9%	0.5%	0.273	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.694	-0.004	-0.57%	1.75	24.18	2.87	125	-0.6%	13.2%	0.01	0.02	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.170	-0.005	-2.86%	0.71	15.98	5.71	61	0.0%	-12.4%	0.01	0.07	4.3%	2.9%	0.221	0.165	0.15%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.147	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.281	-0.001	-0.35%	1.05	16.41	7.09	33	0.7%	-5.4%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.008	9.93%	0.81	67.31	0.00	45	-0.3%	-32.6%	0.00	0.00	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.381	0.000	0.00%	1.20	6.33	7.87	65	-1.6%	-16.1%	0.36	0.95	20.2%	5.4%	0.485	0.361	0.15%
Kuwait and Gulf Link Transport	0.054	0.000	-0.74%	0.38	NM	0.00	15	-2.2%	-8.9%	0.04	0.70	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.180	0.001	0.56%	0.98	12.30	6.70	18	-1.6%	11.8%	0.00	0.00	8.0%	6.4%	0.195	0.134	0.04%
National Cleaning	0.029	0.000	0.70%	0.24	NM	0.00	7	-0.7%	-13.0%	0.00	0.10	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.085	0.000	0.00%	0.69	10.97	5.88	14	2.4%	5.6%	0.01	0.07	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	-0.004	-3.48%	0.62	6.19	5.80	19	-1.8%	6.9%	0.15	1.32	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.083	-0.002	-1.79%	0.99	19.05	0.00	7	-2.9%	65.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.023	0.000	0.00%	0.42	NM	0.00	2	0.0%	-49.6%	0.00	0.05	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.339	0.004	1.19%	1.04	10.86	5.37	51	-0.9%	3.4%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,327			3.41	7.82					7.89%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

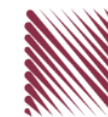


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.739	0.023	1.34%	1.65	13.06	3.15	493	-0.2%	71.3%	0.03	0.02	13.2%	4.2%	1.899	0.943	1.17%
Al Ahleia Insurance	0.650	0.023	3.67%	1.06	7.67	6.38	141	3.7%	30.5%	0.03	0.05	13.6%	4.8%	0.720	0.453	0.33%
Kuwait Insurance	0.480	-0.015	-3.03%	0.69	2.31	8.08	89	-0.4%	-8.4%	0.00	0.00	30.1%	16.5%	0.627	0.446	0.21%
Kuwait Reinsurance	0.369	0.032	9.50%	1.33	11.16	1.63	96	9.5%	39.7%	0.00	0.00	12.5%	3.8%	0.381	0.217	0.23%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.54	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.106	0.000	0.00%	0.64	6.07	5.35	26	0.0%	22.6%	0.03	0.24	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.046	0.007	18.07%	0.53	34.89	0.00	5	-2.5%	2.0%	0.00	0.03	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.000	0.00%	0.74	225.00	0.00	3	3.8%	10.2%	0.00	0.01	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							881			0.09	0.35					2.09%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.764	-0.001	-0.13%	1.67	9.23	6.54	74	-0.1%	-3.2%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.18%
Independent Petroleum Group	0.460	0.000	0.00%	0.87	10.84	6.52	83	0.0%	-9.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.108	0.000	0.00%	0.39	8.89	0.00	29	-0.9%	-6.1%	0.01	0.06	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.063	0.000	0.00%	0.67	NM	0.00	3	5.0%	241.8%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.037	-0.002	-4.87%	0.76	NM	0.00	7	-1.9%	-17.4%	0.00	0.03	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.01	0.09					0.48%

DAILY MARKET COVERAGE REPORT

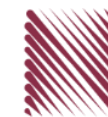
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.865	-0.005	-0.57%	1.98	18.24	1.52	1,138	-0.7%	8.1%	0.20	0.23	11.3%	5.5%	0.888	0.680	2.70%
Salhia Real Estate	0.474	0.003	0.64%	1.56	16.68	3.03	258	-0.2%	-3.0%	0.07	0.15	9.6%	3.7%	0.550	0.411	0.61%
Commercial Real Estate	0.106	-0.001	-0.93%	0.65	17.24	2.72	192	-1.9%	10.4%	0.08	0.74	3.8%	2.2%	0.111	0.091	0.46%
National Real Estate	0.088	-0.001	-1.13%	0.41	12.48	0.00	164	-2.9%	-29.8%	0.19	2.18	3.1%	2.2%	0.173	0.075	0.39%
Tamdeen Real Estate	0.375	-0.005	-1.32%	0.67	10.08	3.16	157	-1.3%	1.4%	0.00	0.01	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.149	0.004	2.76%	1.06	14.19	2.01	139	5.7%	42.1%	1.64	11.20	7.7%	2.8%	0.151	0.094	0.33%
United Real Estate	0.055	-0.001	-0.90%	0.38	16.51	0.00	71	-1.8%	-13.2%	0.09	1.58	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.051	0.000	-0.78%	0.53	NM	0.00	37	-3.0%	4.3%	0.03	0.64	-6.5%	-5.1%	0.067	0.038	0.09%
Al Mazaya Holding	0.050	-0.001	-1.39%	0.63	NM	0.00	31	-1.8%	3.1%	0.14	2.90	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.262	0.004	1.55%	0.40	11.66	1.85	53	9.2%	-4.8%	0.02	0.08	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.079	0.000	0.00%	0.46	9.39	6.33	27	-1.2%	-1.1%	0.00	0.02	5.0%	2.7%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.113	-0.002	-1.74%	2.95	12.51	0.00	36	4.6%	85.2%	0.25	2.20	26.5%	3.7%	0.116	0.048	0.09%
Aayan Real Estate	0.078	0.000	-0.26%	0.52	7.14	6.41	32	-0.3%	0.6%	0.04	0.54	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	0.0%	2.2%	0.00	0.00	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.056	0.000	0.00%	0.60	49.64	0.00	25	-3.3%	-6.6%	0.01	0.25	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.102	0.005	5.15%	0.75	16.04	6.19	26	3.1%	-12.1%	0.04	0.41	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.066	0.000	0.61%	0.76	11.36	7.65	38	2.8%	17.3%	0.00	0.08	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.164	-0.005	-2.96%	1.51	56.55	1.74	10	-3.5%	-27.3%	0.00	0.02	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	-0.001	-1.70%	0.77	13.16	0.00	20	2.7%	50.4%	0.05	1.55	6.0%	2.9%	0.037	0.021	0.05%
Tijara and Realestate Investment	0.051	-0.001	-1.16%	0.47	10.30	7.75	19	-0.6%	-4.7%	0.02	0.39	4.6%	2.5%	0.062	0.044	0.04%
Al-Arabiya Real Estate	0.062	-0.001	-1.27%	0.61	8.04	0.00	23	-1.3%	74.0%	0.10	1.60	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.062	0.005	8.58%	0.52	54.87	3.50	14	6.0%	-2.2%	0.09	1.42	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.061	-0.001	-0.81%	0.69	4.46	0.00	11	-0.3%	11.3%	0.00	0.07	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.095	-0.005	-4.81%	0.80	250.00	8.02	10	1.9%	-13.6%	0.00	0.01	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.00%	0.48	NM	0.00	7	0.0%	1.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.031	-0.002	-4.86%	0.96	NM	0.00	6	-4.9%	-5.2%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.019	-0.001	-4.08%	0.33	NM	0.00	4	1.6%	-10.5%	0.02	1.23	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.082	-0.001	-1.33%	1.27	NM	0.00	10	1.1%	30.2%	0.00	0.02	-16.3%	-16.1%	0.083	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.025	0.000	-1.61%	0.41	NM	0.00	2	24.4%	-8.9%	0.02	0.82	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.052	0.000	0.77%	0.29	20.04	0.00	7	-1.3%	-12.8%	0.00	0.00	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,616			3.13	30.35					6.21%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	0.005	6.10%	0.74	NM	0.00	8	3.2%	-14.5%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.74	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.518	-0.001	-0.19%	1.75	11.04	6.74	2,241	-0.6%	-8.0%	1.62	3.12	16.8%	5.3%	0.629	0.502	5.32%
Kuwait Telecommunications	0.579	-0.005	-0.86%	2.63	17.13	5.14	578	-0.9%	-1.0%	0.18	0.31	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.087	-0.008	-0.73%	0.94	6.56	6.39	545	-1.5%	-6.2%	0.03	0.03	15.0%	8.0%	1.292	0.800	1.29%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	0.0%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,371			1.83	3.46					8.00%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.006	-3.00%	1.95	15.89	8.50	213	-4.0%	3.2%	0.25	1.28	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							213			0.25	1.28					0.51%

Total Market 150 Companies				1.86	22.52	3.92	42,151			44.58	200.51					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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